SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person [®] <u>VIGANO PAUL R</u>			Requiring S (Month/Day	2. Date of Event 3. issuer Name and Ticker of Trading Symbol Requiring Statement (Month/Day/Year) Aveanna Healthcare Holdings, Inc. [AVAH] 04/28/2021 Aveanna Healthcare Holdings, Inc. [AVAH]						
(Last) (First) (Middle) C/O J.H. WHITNEY CAPITAL PARTNERS, LLC					4. Relationship of Reporting Issuer (Check all applicable) Director X			5. If Amendment, Date of Original Filed (Month/Day/Year)		
130 MAIN STREET			_		Officer (give title below)		(specify (C	(Ch	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting	
(Street) NEW CANAAN	СТ	06840							Person Form filed by More than One Reporting Person	
(City)	(State)	(Zip)								
		Та	ble I - Non	-Derivati	ve Securities Benefic	ially O	wned			
1. Title of Security (Instr. 4)					2. Amount of Securities				I. Nature of Indirect Beneficial Dwnership (Instr. 5)	
					Beneficially Owned (Instr. 4)	(D) or li	ndirect			
Common Sto	ock, \$0.01 p	ar value				(D) or li	ndirect r. 5)		Footnotes ⁽¹⁾⁽	2)(3)(4)(5)
	ock, \$0.01 p			erivative	4)	(D) or li (I) (Inst	ndirect r. 5) I ned	See 1	Footnotes ⁽¹⁾⁽	2)(3)(4)(5)
		(e.g.		erivative s, warrar cisable and ate	4) 54,431,349 ⁽¹⁾ Securities Beneficial	(D) or li (I) (Inst Ily Owr ble sec	ndirect r. 5) I ned	See]	5. Ownership Form: Direct (D)	2)(3)(4)(5) 6. Nature of Indirect Beneficial Ownership (Instr. 5)

anation of Responses:

1. Represents 15,725,196 shares of common stock, \$0.01 per share, of Aveanna Healthcare Holdings Inc. (the "Shares") held by PSA Healthcare Investment Holding LLC ("PSA Healthcare"), 5,227,500 Shares held by JHW Iliad Holdings LLC ("JHW Iliad"), 547,967 Shares held by JHW Iliad Holdings II LLC ("JHW Iliad II"), 1,455,790 Shares held by PSA Iliad Holdings LLC ("PSA Iliad Holdings") and 31,474,896 Shares held by J.H. Whitney VII, L.P. ("JHW VII," and, collectively with PSA Healthcare, JHW Iliad, JHW Iliad II and PSA Iliad Holdings, the "Stockholder Entities").

2. J.H. Whitney Equity Partners VII, LLC ("Equity Partners VII") is the general partner of JHW VII and Whitney Strategic Partners VII, L.P. ("Strategic Partners VII"). Strategic Partners VII is the managing member of each of PSA Healthcare and PSA Iliad Holdings. As a result, Equity Partners VII may be deemed to share voting and dispositive power with respect to the Shares held by each of JHW VII, PSA Healthcare and PSA Iliad Holdings, and Strategic Partners VII may be deemed to share voting and dispositive power with respect to the Shares held by each of PSA Healthcare and PSA Iliad Holdings. Each of Equity Partners VII and Strategic Partners VII disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

3. Project Iliad Managing Member, LLC ("Project Iliad") is the managing member of JHW Iliad. As a result, Project Iliad may be deemed to share voting and dispositive power with respect to the Shares held by JHW Iliad. Project Iliad disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

4. J.H. Whitney Capital Partners, LLC ("Capital Partners") is the sole member of J.H. Whitney VII Management Co., LLC ("Management Co. VII"), which is the managing member of JHW Iliad II. As a result, each of Capital Partners and Management Co. VII may be deemed to share voting and dispositive power with respect to the Shares held by JHW Iliad II. Each of Capital Partners and Management Co. VII disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

5. The undersigned is a Managing Member of Equity Partners VII, a Member of Project Iliad and a Senior Managing Director of Capital Partners. As a result, the undersigned may be deemed to share voting and dispositive power with respect to the Shares held by the Stockholder Entities. The undersigned disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

Remarks:

/s/ Paul R. Vigano

** Signature of Reporting Person

04/28/2021

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.